

## ESCROW AGENT, BUYER'S AGENT, SELLER'S AGENT CERTIFICATION OF NON OWNERSHIP AND NO CONTROL

In order for Glendale Securities, Inc. to accept shares for deposit we need to obtain information and documentation that tracks the shares back to their original issuance by the Issuer. In addition, we must verify that the shares were issued legally, and that each and every subsequent transfer was conducted in accordance with securities laws. We must be able to determine that the shares are currently free trading because they are registered or because they qualify for an exemption from registration. Acting as an escrow agent, buyer's agent or seller's agent (collectively, the "Agent") for a securities transaction raises questions regarding the affiliate status of the Agent. Please answer the following questions regarding your role as Agent in the transaction regarding the shares to be deposited:

What was the reason or purpose you acted as an Agent for the selling or buying party(ies):


In connection with these shares, (check all that apply):

I acted solely as an Agent for the buyer or seller to facilitate the negotiation of the transaction. I did not take "control"\* of the certificates, stock powers, and funds to purchase the securities or funds from the proceeds of the transaction at any time prior, during, or after the transaction except as disclosed on the transfer records of the SEC registered transfer agent.

I acted as a translator only, I did not take "control" of the certificates, stock powers, and funds to purchase the securities or funds from the proceeds of the transaction at any time prior, during, or after the transaction except as disclosed on the transfer records of the SEC registered transfer agent.

I did not receive any form of compensation for the transaction monetary or otherwise:

- The jurisdiction where I conducted the transaction was: \_\_\_\_\_
- All of the parties that I acted as Agent for were located outside of the United States
- I am not required by law to be licensed to act as an Agent in my jurisdiction

I did receive compensation for the transaction, and I am licensed to act as an Agent in the following capacity:

- FINRA Broker Dealer
- Attorney licensed in the following jurisdiction: \_\_\_\_\_
- Licensed escrow agent (list license number and jurisdiction): \_\_\_\_\_
- Bank escrow agent

Did you take possession of funds used to purchase the securities on behalf of other parties?	<input type="checkbox"/> Yes <input type="checkbox"/> No
At any time have you held securities of the Issuer in your name as nominee for other parties in the transaction?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you receive shares from a third party that was not the registered shareholder on the certificate?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any information that would lead you to believe that the filers of the S-1 for this issuer had no intention of executing the business plan outlined in the S-1 and were merely	<input type="checkbox"/> Yes <input type="checkbox"/> No

attempting to create a public vehicle used for future reverse merger transactions?	
Do you have any knowledge of an intent or agreement by the officers or shareholders of the Issuer to create a company solely for the purpose of selling to another party with no real intent to execute the company's business plan as outlined in the S-1?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any information that would lead you to believe that any of the registered shareholders' certificates originally issued by the Issuer, which were sold in this transaction, were never delivered to the shareholder registered on the certificate when first issued by the Issuer?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any information that would lead you to believe that any of the buyers of shares in this transaction did not receive their shares upon closing of the transaction?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you have any information that would make you believe that any of the selling registered shareholders did not receive the proceeds of the sales of their securities?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any information that would lead you to believe that any party to the escrow transaction was an affiliate of the company as that term is defined in the Securities Act of 1934?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Do you have knowledge, or any information that would lead you to believe, that the agent had any authority or control of the shares other than as an escrow agent to hold the shares pending completion of the terms of the sale/purchase?

Complete one of the following to describe how the proceeds of the transaction were distributed:

A report attached lists the distribution of the proceeds of the escrow transaction including to any third parties that were not the registered shareholders. The report lists all funds distributed in the transaction.

**OR**

List the distribution of the proceeds of the escrow transaction including to any third parties that were not the registered shareholders. The totals of each amount must match the total amount of the escrow:

	Amount Distributed	Name of Third Party
Funds Distributed to Selling Shareholders	_____	_____
Amounts Distributed to third parties:		
Third Party 1	_____	_____
Third Party 2	_____	_____
Third Party 3	_____	_____
Third Party 4	_____	_____
Third Party 5	_____	_____
Total amount of escrow:	_____	_____

I/We hereby certify that all information herein is true and complete to the best of my/our knowledge and belief.

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Name of Agent)

\_\_\_\_\_  
(Date)