Glendale Securities, Inc.
Client Checklist for Deposit Documentation

In order for Glendale Securities, Inc. to accept your shares for deposit we need to obtain information and documentation that tracks the shares back to their original issuance by the company. In addition, we must verify that the shares were issued legally, and that each and every subsequent transfer was properly performed. Glendale Securities, Inc. must be able to determine that the shares are currently free trading because they are registered or because they qualify for an exemption from registration. Please be as thorough as possible in order to avoid delays in the clearance of the certificate or other deposit. Certificates received without proper supporting documentation will be returned. In many cases it will take approximately 3-4 weeks in order to clear your certificate. There are circumstances where the clearance process is considerably longer than 3-4 weeks. Further delays occur when incomplete documentation has been provided. Since each deposit is unique, Glendale Securities, Inc. cannot provide any additional information on the clearance timeline.

Account Number		Cert Number	
Issue Name		Symbol	

Relationship to Issuer. Check all that apply, at least 1 item must be checked :

☐ Principal
☐ Consultant
☐ Private Placement Investor
☐ Bond Holder
☐ Other Debt Holder
☐ Owner of shares purchased in open market transactions
☐ > 5% Shareholder
☐ Employee
☐ Affiliate
☐ Officer
☐ Purchased shares from another party
☐ Shareholder with other relationship(s) checked
☐ Shareholder only, no other relationship with company
☐ Other: ______________________________________

Non - Affiliate Forms	Affiliate Forms
☐ Customer Stock Deposit Representations attached ☐ Customer Securities Deposit Agreement attached ☐ Customer Affiliation Representations ☐ Stock Power, if the back of the certificate is not endorsed (Medallion not required, must be signed in **blue ink**) attached ☐ Certificate attached ☐ Client Checklist for Deposit Documentation (this form)	☐ Customer Stock Deposit Representations attached ☐ Customer Securities Deposit Agreement attached ☐ Customer Affiliation Representations ☐ Stock Power, if the back of the certificate is not endorsed (Medallion not required, must be signed in **blue ink**) attached ☐ Certificate attached ☐ Sellers Rep attached ☐ Addendum to Sellers Rep Attached ☐ Form 144 attached and completed ☐ Client Checklist for Deposit Documentation (this form)

Origin of Shares

Was a Promissory Note, Other Obligation or Installment Contract used to purchase the shares from the issuer or an affiliate of the issuer?

☐ Yes	☐ Provide copy of the promissory note
☐ No	Proceed to next question

How were the shares originally issued from the issuer? Even if you were not the original person that purchased the shares from the issuer we will still need this documentation. Please check one and provide corresponding documentation.

☐ Private Placement	☐ Provide copy of executed PPM ☐ Provide copy of payment

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☐ Registration Statement	☐ Provide copy of subscription agreement ☐ Provide copy of payment
☐ Consultant Agreement	☐ Provide copy of consulting agreement
☐ Debt conversion	☐ Customer Debt Conversion Questionnaire ☐ Provide copy of evidence debt exists (i.e. debt agreement) ☐ Provide copy of notice of conversion ☐ Provide copy financial transactions (i.e. checks, wires) ☐ Provide evidence that debt exists on financials _________ Number of times the debt has been transferred (as debt) to other parties. _________ Number of times the debt has been converted into shares. List the names of ALL of the previous owners of the debt:______________________________ ____ ____ ____ or ☐ N/A
☐ Unknown - purchased in the open market	☐ Provide brokerage confirmation or statement
☐ Bankruptcy	☐ Provide a copy of the bankruptcy reorganization plan authorizing the issuance of free trading shares
☐ Merger/Reorg/ Other/Unknown	☐ Call client services before proceeding
Have there been any subsequent transfers after the initial issuance by the issuer?	
☐ Yes	☐ Provide copy purchase agreement or other documents evidencing transfer from previous owner* ☐ Provide copy of payment to previous owner* *If there are multiple transfers provide these documents for each transfer. Describe each transfer: ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________ ____________________transferred______________shares to__________________on________
☐ No	Proceed to Tradability of Shares
☐ Unknown	☐ Call client services before proceeding
Tradability of Shares	
Are the shares registered?	
☐ Yes	What type of registration statement?
	☐ S-1/SB-2 Effective Date:
	☐ S-3 Effective Date:
	☐ S-8 Effective Date:

☐ No	What exemption from registration is being relied upon for the tradability of the shares?	
	☐ Rule 144	☐ Provide Rule 144 opinion ☐ Shell Status Worksheet
	☐ Bankruptcy Reorg	☐ Provide a copy of the bankruptcy reorganization plan authorizing the issuance of free trading shares
	☐ Other	☐ Call client services before proceeding

Do you have any family relationship (by blood, marriage or adoption, not more remote than first cousin) with any other director, nominee for director, Executive Officer, or nominee for Executive Officer of the Issuer (or its parents, subsidiaries or other Affiliates)? If yes, explain:	☐ Yes ☐ No
Do ANY of the previous parties you acquired shares from have any family relationship (by blood, marriage or adoption, not more remote than first cousin) with any other director, nominee for director, Executive Officer, or nominee for Executive Officer of the Issuer (or its parents, subsidiaries or other Affiliates)? If yes, explain:	☐ Yes ☐ No
Do you live in the same residence with any other director, nominee for director, Executive Officer, or nominee for Executive Officer of the Issuer? If yes, explain:	☐ Yes ☐ No
Do ANY of the previous parties you acquired shares from live in the same residence with any other director, nominee for director, Executive Officer, or nominee for Executive Officer of the Issuer? If yes, explain:	☐ Yes ☐ No
Did you purchase or acquire the securities you are depositing with funds that are not yours? If yes, explain:	☐ Yes ☐ No
Are you holding any portion of shares in your possession of the Issuer, either the shares being deposited or other shares registered to you that are not being deposited at this time, as nominee for anyone else? If yes, explain:	☐ Yes ☐ No
Have you pledged, plan to pledge any portion of your shares in the Issuer? If yes, explain:	☐ Yes ☐ No
Are you (as entity, individual or joint holders) the sole owner(s) of these shares being deposited? If yes, explain:	☐ Yes ☐ No
Are you acting on behalf of anyone else when depositing or selling the shares? If yes, explain:	☐ Yes ☐ No
Are you planning on trading in concert with anyone else when selling the shares? If yes, explain:	☐ Yes ☐ No

Do you know of any arrangement or agreement which may at a subsequent date result in a change in Control of the Issuer? If yes, explain:	☐ Yes ☐ No

By signing this form, you agree to the fee schedule found on our website at www.glendalesecurities.com and acknowledge that if you subsequently transfer the position being deposited with this form to another broker dealer by any means Glendale Securities, Inc. will charge your account a fee of 3% or $1000 whichever is greater of the principal value at the time of transfer. In addition, you certify that you understand the terms being used in this form, that all information provided is accurate, complete, true, and that you have not omitted any material or important fact or information.

Client Name		Date	
Signature			